

# High-speed solar wind streams in 2007-2008: Turning on the Russell-McPherron effect

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## Key Points:

- We study two sequences of stable high-speed streams with opposite polarities in 2007-2008, locate their sources and follow their effects.
- IMF  $B_z(\text{GSM})-B_z(\text{GSE})$  difference decreases (increases) systematically in the negative (positive) polarity sequence from solstice to equinox.
- We quantify the effect of this turning on of the Russell-McPherron mechanism to high-latitude geomagnetic activity and geomagnetic storms.

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## Abstract

Two sequences of five high-speed solar wind stream/corotating interaction region (HSS/CIR) events were observed at 1 AU in December 2007 - April 2008. These two HSS/CIR sequences had opposite magnetic polarities and they originated from two persistent low-latitude coronal holes with corresponding polarities. Each HSS/CIR event triggered a geomagnetic storm and strong high-latitude activity. We follow the evolution of the properties and geomagnetic effects of the two sequences, and find that the sequence with negative IMF polarity (toward sector) develops systematically a more negative  $B_z$ (GSM) component and becomes relatively more geoeffective when moving from winter solstice in 2007 to spring equinox in 2008. On the other hand, the sequence with positive polarity (away sector) develops systematically a less negative  $B_z$ (GSM) component and becomes relatively less geoeffective. These changes allow the first detailed monitoring of the turning on of the Russell-McPherron effect when moving from solstice to equinox, and the development of the related changes in high-latitude geomagnetic activity and geomagnetic storms.

## 1 Introduction

During the late declining phase of solar cycle 23, the near-Earth solar wind was dominated by high-speed streams (HSSs) and their associated stream interaction regions (SIRs), intervals of increased plasma density and magnetic field magnitude (see, e.g., Mason et al., 2009; Gibson et al., 2011). An SIR is formed when a fast solar wind emanating from a coronal hole (CH) runs into the slower solar wind ahead of it. SIRs which repeat in several solar rotations, are called corotating interaction regions (CIRs) (see, e.g., Gosling & Pizzo, 1999; Richardson, 2018).

Abramenko et al. (2010) studied the low- and mid-latitude CHs observed on the Sun around the 2008 solar minimum, and found a recurrent appearance of two persistent CHs with opposite magnetic polarities, with the most long-lived CH lasting for 27 rotations. de Toma (2011) also studied the CHs observed during this period, and showed that large and long-lived low- and mid-latitude CHs were present on the Sun until the end of 2008, and remained important sources of recurrent high-speed solar wind streams.

HSSs/SIRs are the dominant source of geomagnetic disturbances during several years around solar minima (Alves et al., 2006; Tsurutani et al., 2006; Holappa et al., 2014).

44 HSSs/SIRs often produce minor geomagnetic storms and high-intensity, long-duration,  
45 continuous AE activity (HILDCAA) events (Tsurutani & Gonzalez, 1987; Hajra et al.,  
46 2013). HILDCAAs mainly occur in the recovery phase of the magnetic storm, have a peak  
47 AE index value greater than 1000 nT and a duration of at least 2 days long. There are  
48 also numerous thermospheric and ionospheric effects related to HSSs/SIRs (Tulasi Ram  
49 et al., 2010a, 2010b; Lei et al., 2011; Wang et al., 2011; Verkhoglyadova et al., 2011, 2013;  
50 McGranaghan et al., 2014).

51 The time period of March 20 - April 16, 2008 (Carrington rotation 2068), known  
52 as the whole heliosphere interval (WHI), was an interval of an international campaign  
53 to study the three-dimensional solar-heliospheric-planetary system near the solar min-  
54 imum (Gibson et al., 2009; Maris & Maris, 2009; Gibson et al., 2011; Thompson et al.,  
55 2011; Webb et al., 2011; Echer et al., 2011). Gibson et al. (2011) presented an overview  
56 of observations from the Sun's interior to the near-Earth space in 2008-2009. They showed  
57 that two long-lived, low-latitude CHs were observed on the Sun during the WHI inter-  
58 val, one having a positive polarity, the other a negative-polarity. (The magnetic field has  
59 a positive polarity, an away sector, when the magnetic field lines are directed away from  
60 the Sun, and a negative polarity, a toward sector otherwise). They also showed that, from  
61 mid-2008 onwards, these two CHs started fragmenting to a number of smaller CHs.

62 The geoeffectiveness of the solar wind is mainly controlled by the  $B_z(\text{GSM})$  com-  
63 ponent of the IMF. The southward oriented (negative) IMF  $B_z(\text{GSM})$  component causes  
64 large-scale reconnection of magnetic field lines at the dayside magnetosphere (Dungey,  
65 1961), thus enhancing magnetospheric convection and energy transfer. Large values of  
66 negative  $B_z$  can occur, e.g., during magnetic clouds, in SIRs or other shocks (Lockwood  
67 et al., 2016; Kilpua et al., 2017). Moreover, a negative  $B_z(\text{GSM})$  can be produced from  
68 the horizontal IMF component by the Russell-McPherron (R-M) mechanism (Russell &  
69 McPherron, 1973). According to the R-M effect, an away directed (positive polarity) IMF  
70 increases the geoeffectiveness of solar wind in the fall and reduces it in the spring, and  
71 vice versa for a toward directed (negative polarity) IMF. This connection between IMF  
72 polarity and geoeffectiveness was used by Russell and McPherron (1973) to give a new  
73 explanation for the observed semiannual variation of geomagnetic activity. The two ear-  
74 lier proposed mechanisms are the axial mechanism (Cortie, 1912; Bohlin, 1977), and the  
75 equinoctial mechanism (Bartels, 1932; McIntosh, 1959; Boller & Stolov, 1970; Lyatsky  
76 et al., 2001; Newell et al., 2002). Although some studies (Cliver et al., 2000) suggest that

77 the equinoctial mechanism is the dominant mechanism, other studies (Mursula et al.,  
78 2011; Tanskanen et al., 2017) denounce most of the earlier studies and argue that the  
79 final conclusion on the semiannual variation in geomagnetic activity must still be awaited.

80 Crooker and Cliver (1994) were among the first to demonstrate that the level of  
81 recurrent and sustained activity associated with HSSs/CIRs is controlled by the R-M  
82 effect. Crooker (2000) studied the R-M effect in two geomagnetic storms observed dur-  
83 ing spring 1997, showing that the storm generated by a negative-polarity high-speed stream  
84 was stronger than the one generated by a positive-polarity stream. McPherron et al. (2009)  
85 showed that, around equinoxes, the R-M effect strongly controls whether or not a given  
86 high-speed stream is geoeffective, especially in terms of relativistic electrons. They showed  
87 that the more geoeffective high-speed streams have twice as strong geomagnetic activ-  
88 ity and an order of magnitude higher electron fluxes than the less geoeffective streams.

89 Maris and Maris (2009) studied the HSSs during three Carrington rotations around  
90 the WHI interval. They showed that a two-stream structure with opposite polarities is  
91 dominant during this period. They detected two minor storms during this period, both  
92 of them associated with negative polarity streams. However, they did not associate this  
93 increased geoeffectiveness of the negative polarity streams with the R-M effect. Lei et  
94 al. (2011) also showed that the high-speed stream of the WHI interval from the CH with  
95 negative polarity was more geoeffective than the stream with positive polarity, both in  
96 terms of geomagnetic activity as well as of the thermospheric density response. Echer  
97 et al. (2011) showed that the AE and Dst indices were larger for the first HSS, and noted  
98 that this difference is as expected from the R-M mechanism. They also noted that the  
99 two streams of the WHI interval recur during several rotations, but did not study their  
100 properties or geoeffectiveness beyond the one rotation of the WHI interval.

101 In this study we will analyse the geoeffectiveness of the two sequences of HSS/CIR  
102 events with opposite magnetic polarities, observed during the late 2007 and early 2008.  
103 We identify their coronal hole sources and study their temporal evolution. We calculate  
104 the distribution of several solar wind/IMF parameters and geomagnetic indices in or-  
105 der to quantitatively estimate the geoeffectiveness of each HSS/CIR event and to eval-  
106 uate the temporally changing effect of the R-M mechanism. Many papers have discussed  
107 the R-M mechanism statistically (McPherron et al., 2009; Zhao & Zong, 2012; Miyoshi  
108 et al., 2013; McGranaghan et al., 2014) and some papers have even discussed the effect

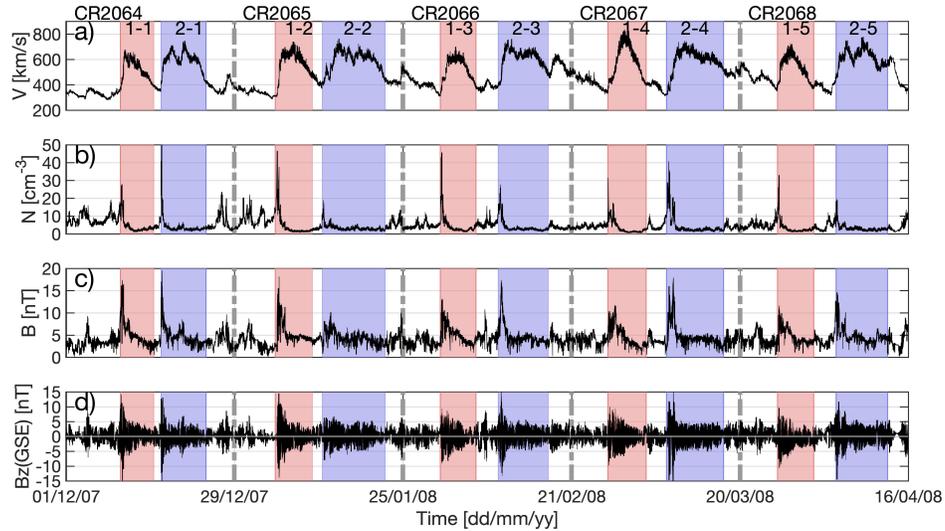
109 of the R-M mechanism to individual events (Crooker, 2000; Echer et al., 2011). How-  
110 ever, there are no studies showing a systematic, opposite development of the IMF Bz-  
111 component in two HSS streams of opposite polarity and the related oppositely develop-  
112 ing changes in geomagnetic activity over multiple solar rotations. In this paper, by fol-  
113 lowing the repetition of two HSSs during five successive rotations, we are able to, first  
114 of all, follow the onset ("turning on") of the R-M effect leading to more negative Bz(GSM)  
115 in one stream and to less negative Bz(GSM) in the other stream, and secondly, to demon-  
116 strate systematic changes in geomagnetic activity that are convincingly proven to be only  
117 due to the changing Bz-component, and not due to the other geoeffective factors in the  
118 solar wind.

119 The paper is organised as follows. In Section 2 we present the datasets used in this  
120 study. In Section 3 we describe the large-scale solar wind conditions in late 2007 to early  
121 2008 and identify the two HSS/CIR sequences and their individual HSS/CIR events. In  
122 Section 4 we discuss the solar sources of these solar wind streams. In Section 5 we com-  
123 pare the average properties of the two sequences using the superposed epoch method.  
124 Section 6 presents the geomagnetic activity associated with the observed HSS/CIR events.  
125 In Section 7 we follow the temporal evolution of the IMF Bz(GSM) component within  
126 the two sequences and quantify the Russell-McPherron effect to Bz(GSM) and the ge-  
127 omagnetic activity indices AE and SYM-H. We give our conclusions in Section 8.

## 128 **2 Data sets used in this study**

129 We use Carrington maps of the McIntosh Archive to study the evolution of cor-  
130 onal holes during December 2007 - April 2008. Each map depicts the coronal holes dur-  
131 ing one Carrington rotation, with negative polarity holes depicted in red, and the pos-  
132 itive polarity holes in blue (Webb et al., 2017, 2018).

133 The solar wind parameters and geomagnetic indices used in this study were obtained  
134 from the NASA/NSSDC OMNI dataset at 1-minute time resolution. The OMNI dataset  
135 includes the geomagnetic SYM-H (symmetric disturbance) index, which measures the  
136 mean horizontal magnetic field deflection at low latitudes and, similarly to the Dst in-  
137 dex, reflects the intensity of the symmetric part of the magnetospheric ring current (Iyemori  
138 et al., 2010). We also use the auroral electrojet (AE) index which reflects the ionospheric  
139 current intensity in the auroral zone (Davis & Sugiura, 1966).



**Figure 1.** Solar wind parameters (1-min resolution) during December 2007 - April 2008. From top to bottom: solar wind speed, solar wind density, IMF magnitude and IMF Bz(GSE) component. HSS/CIR sequence 1 (2) is marked with red (blue) colour. Carrington rotations are marked with vertical dash-dotted bars.

### 3 HSS/CIR sequences

Figure 1 presents the solar wind speed and density, and the magnitude and z-component of the IMF during December 2007 - April 2008. One can clearly see the occurrence of several HSS/CIR events with their characteristic signatures: periods of fast solar wind, and peaks of large solar wind density and IMF magnitude associated with the increasing solar wind speed. A typical CIR at 1 AU has a leading edge of increased plasma density and compressed magnetic field, which passes the Earth in about one day. A high-speed stream follows thereafter and lasts for several days, during which the plasma density and the IMF magnitude drop to relatively low values. Each HSS/CIR event ends with a trailing edge, where the speed decreases to lower values.

The starting time of each HSS/CIR event was chosen to correspond to the abrupt increase in solar wind density (see, e.g., Vrřnak et al., 2017). The end time of each event corresponds to the end of the period of high solar wind velocity and low solar wind density. Table 1 gives the start and end times of the ten HSS/CIR events. The time segment corresponding to each event is marked in Fig. 1 with colour. We have divided the ten HSS/CIR events into two sequences: sequence 1 marked in Fig. 1 with red colour,

**Table 1.** Times of the start of the leading edge, end of the trailing edge and the durations for the ten HSS/CIR events observed at 1AU in December 2007 - April 2008. Each HSS/CIR event is denoted with a two-digit label, where the first number (1 or 2) presents the HSS/CIR sequence and the second number (1-5) the order of the event within the sequence.

HSS/CIR	Start	End	Duration	Average duration
Event 1-1	2007-12-10 at 02pm	2007-12-16 at 12pm	05.42 days	
Event 1-2	2008-01-04 at 04pm	2008-01-10 at 04pm	06.00 days	(Sequence 1)
Event 1-3	2008-01-31 at 11am	2008-02-06 at 06am	05.79 days	$05.86 \pm 0.29$ days
Event 1-4	2008-02-27 at 03pm	2008-03-04 at 08pm	06.21 days	
Event 1-5	2008-03-26 at 03am	2008-04-01 at 12pm	05.88 days	
Event 2-1	2007-12-17 at 03am	2007-12-24 at 10am	07.29 days	
Event 2-2	2008-01-12 at 07am	2008-01-22 at 12am	10.21 days	(Sequence 2)
Event 2-3	2008-02-09 at 07pm	2008-02-17 at 11pm	08.17 days	$08.66 \pm 1.11$ days
Event 2-4	2008-03-08 at 03am	2008-03-17 at 09am	09.25 days	
Event 2-5	2008-04-04 at 03pm	2008-04-13 at 12pm	08.38 days	

156 and sequence 2 marked with blue. Figure 1 denotes each HSS/CIR event with a two-digit  
 157 label, where the first number (1 or 2) presents the HSS/CIR sequence and the second  
 158 number (1-5) the order of the event within the sequence. For example, the HSS/CIR events  
 159 of the first rotation CR2064 are denoted by HSS/CIR1-1 and HSS/CIR2-1. The mean  
 160 durations of the two HSS/CIR sequences are:  $5.86 \pm 0.29$  days for sequence 1, and  $8.66 \pm$   
 161  $1.11$  days for sequence 2. The shortest HSS/CIR event of sequence 1 is 5.42 days, and  
 162 the longest event is 6.21 days. For sequence 2, the shortest HSS/CIR event is 7.29 days,  
 163 and the longest event is 10.21 days.

164 Average time delays were calculated between the ten HSS/CIR events given in Ta-  
 165 ble 1. The mean time delays are:  $26.98 \pm 1.07$  days between the events of sequence 1,  
 166  $9.33 \pm 1.35$  days between successive events of sequences 1 and 2, and  $27.42 \pm 0.96$  days  
 167 between the events of sequence 2. The time delay between the events of the same sequence  
 168 is naturally associated with the solar rotation period. The time delays between succes-  
 169 sive events of sequences 1 and 2 were used in the identification of the corresponding CH  
 170 sources.

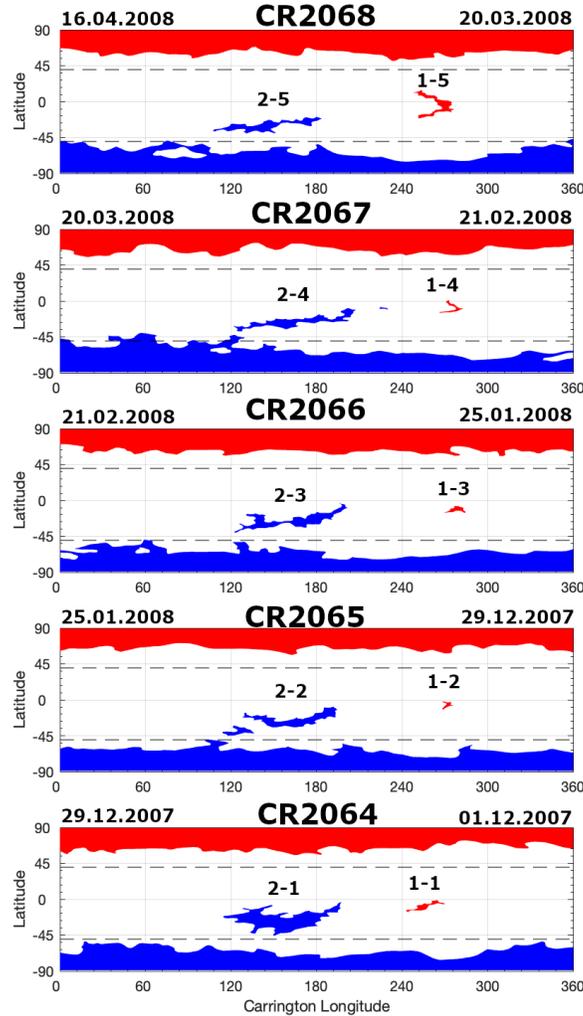
171 Solar wind density (Fig. 1b) shows, in addition to the dominant peaks associated  
172 with the leading edges of sequences 1 and 2, also other (similarly repeating) minor peaks.  
173 These are located at about half-way between the dominant peaks, close to the CR change  
174 time (denoted by vertical bars in Fig. 1). There are also solar wind velocity enhance-  
175 ments and IMF peaks associated with these minor density peaks. These obviously form  
176 a sequence of weaker HSS/CIR events. We will discuss their source later, but we will not  
177 include them in our statistical analysis.

#### 178 4 HSS sources

179 Figure 2 shows five synoptic (Carrington) maps of coronal holes from the McIn-  
180 tosh archive, corresponding to the five Carrington rotations presented in Fig. 1 from CR2064  
181 (starting on 01.12.2007) to CR2068 (ending on 16.04.2008). One can clearly observe, in  
182 addition to the polar coronal holes, two low-latitude coronal holes throughout the whole  
183 study interval. These low-latitude CHs will be referred to as CH1 and CH2, and each  
184 (re)appearance is denoted in Fig. 2 as CH1-1, ..., CH1-5, and CH2-1, ..., CH2-5, respec-  
185 tively. The maps demonstrate that the location, polarity and overall size and shape of  
186 the two CHs remain rather invariant during this period. CH2 is considerably wider in  
187 longitude than CH1 and is located at low southern latitudes, while CH1 straddles around  
188 the equator. The locations, polarities and shapes of these two low-latitude CHs corre-  
189 spond to the properties of the two HSS/CIR sequences observed at 1 AU.

190 Assuming that the observed HSS solar wind speed of about 600-700 km/s (see Fig.  
191 1a) remains roughly constant for most of the 1 AU distance, the average time delay of  
192 an HSS/CIR event is about 2-3 days. Using this time delay, the similar polarities and  
193 solar wind profiles at 1AU, and the size, shape and location of the observed CHs, we con-  
194 clude that the HSS/CIR events of sequence 1 (2) originate from CH1 (CH2, respectively).

195 Figure 3 shows a stack plot of equatorial slices (heliolatitudes of  $\pm 40$  deg) extracted  
196 from McIntosh coronal hole maps during CR2059 - CR2073. Figure 3 depicts the evo-  
197 lution of the equatorial CHs before, during and after the study period. Lower and up-  
198 per horizontal lines indicate the starting and ending times of the study (CR2064-CR2069),  
199 respectively. One can see that CH1 and CH2 appeared even before and after the study  
200 period, but suffered considerable changes in time. There are also other coronal hole se-  
201 quences outside the time interval of our study. For example, during the previous rota-



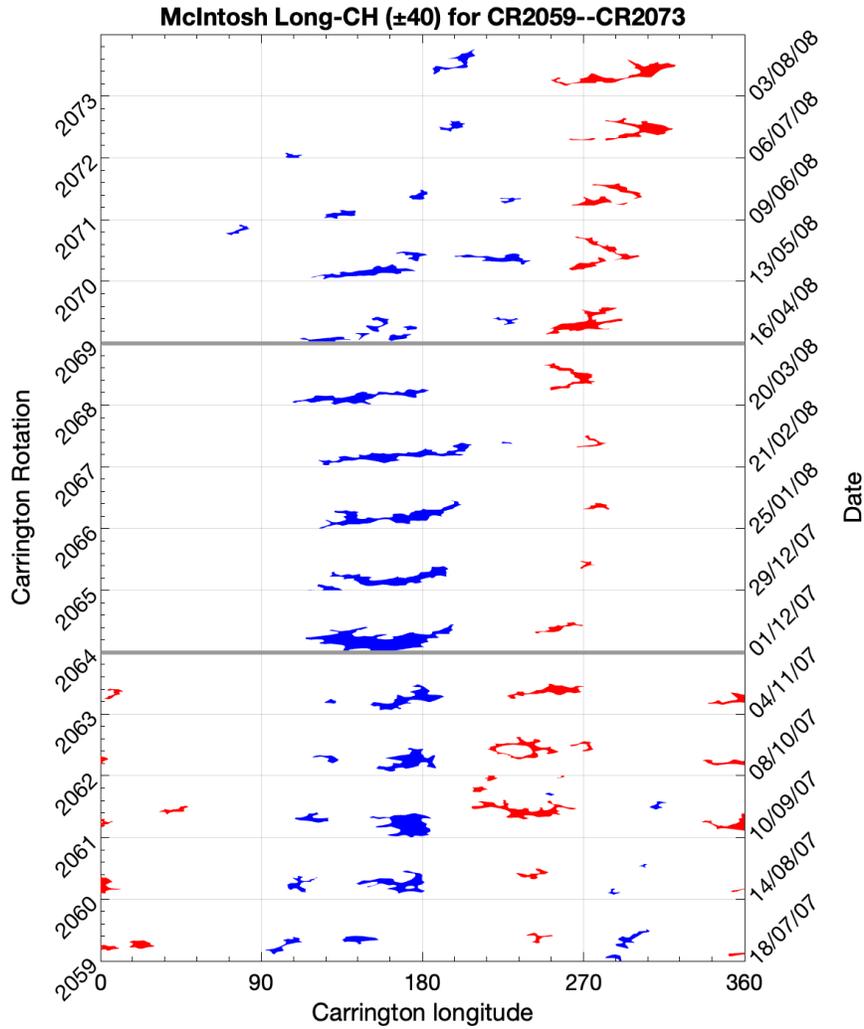
**Figure 2.** Carrington maps of the McIntosh Archive during December 2007 - April 2008.

From top to bottom: CR2068, CR2067, CR2066, CR2065 and CR2064. Negative-polarity coronal holes are depicted in red, and the positive-polarity holes in blue. The x-axis shows the Carrington heliolongitude and the y-axis the heliolatitude.

202 tions, one observes the presence of an additional negative-polarity coronal hole at a lon-  
 203 gitude of about 0 degrees. This is the source of the weaker HSS sequence after sequence  
 204 2, even though the respective region is no longer identified as a coronal hole since CR2064.

## 205 5 Superposed epoch analysis

206 Here we compare the average properties of the two HSS/CIR sequences using the  
 207 superposed epoch (SPE) method. We extract the measurements corresponding to each



**Figure 3.** Stack plot of equatorial slices ( $\pm 40$  deg of heliolatitude) extracted from coronal hole maps of the McIntosh Archive during July 2007 - August 2008. Lower and upper solid horizontal lines indicate the starting and ending times of the study, respectively; weak horizontal lines separate the CRs. Five Carrington rotations were added before and after the study interval.

208 HSS/CIR event, superpose the time segments onto each other around the zero epoch day  
 209 defined by the arrival of the leading edge of each event, and compute average time pro-  
 210 files. Figure 4 presents the results for the solar wind speed and density, the magnitude  
 211 and the x, y and z components of the IMF (in GSE system). The superposed solar wind  
 212 speed profiles (Fig. 4, panels a1 and a2) are fundamentally different for the two sequences.  
 213 The HSS/CIR events of sequence 1 are overall much shorter than those of sequence 2,  
 214 with an average duration of 5.86 days, as compared to the average 8.66-day duration of

215 the sequence 2 events. Note that colour in Fig. 4 indicates the duration of the shortest  
216 HSS/CIR event in each sequence (5.42 days for sequence 1, and 7.29 days for sequence  
217 2). The maximum SPE speed of sequence 1 appears to be slightly lower than for sequence  
218 2. However, there is more scatter in the profile and maximum speed among the events  
219 of sequence 1 than sequence 2.

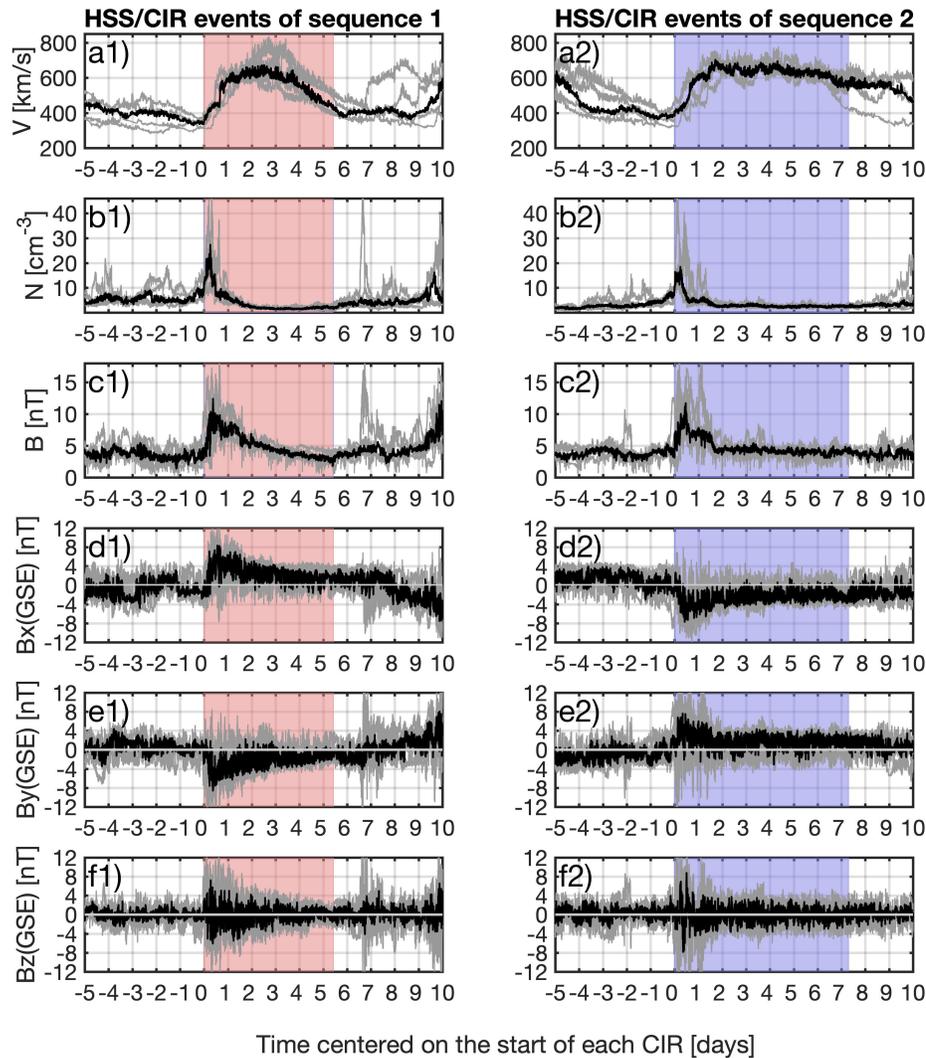
220 The superposed solar wind density profiles for the two sequences (Fig. 4, panels  
221 b1 and b2) are also somewhat different. The SPE peak density is slightly higher for se-  
222 quence 1 than sequence 2. This is most likely related to the slightly faster rise of the mean  
223 solar wind speed profile, which better synchronises the density peaks for sequence 1 in  
224 the SPE process. There is also more variability between the density peaks of sequence  
225 2 events, where two peaks remain below  $20 \text{ cm}^{-3}$  while they also include the highest peak  
226 (HSS/CIR2-1) of all ten events (see Fig. 1b).

227 The superposed IMF magnitude (Fig. 4, panels c1 and c2) follows quite closely the  
228 profile of the density in each sequence. The SPE mean IMF magnitude rises to a max-  
229 imum of about 10 nT at the start of each sequence, but the rise is slightly faster in se-  
230 quence 1. After day 2, the average B of sequence 2 remains at a closely constant value  
231 of about 5 nT up to the end of the interval. On the other hand, the average B of sequence  
232 1 continues to decrease even after day 2, reaching a minimum value of about 2.5 nT on  
233 day 5.

234 The IMF polarity can be determined from the Bx or By component of the IMF,  
235 with positive polarity (away sector) defined by  $B_x < 0$  or  $B_y > 0$ , and negative polar-  
236 ity (toward sector) by  $B_x > 0$  or  $B_y < 0$ . For sequence 1, both Bx and By (Fig. 4, pan-  
237 els d1 and e1) depict the same change of IMF polarity from a (slightly favoured) away  
238 sector before the epoch zero time (start of sequence 1) to a well-defined toward sector.  
239 The opposite change is seen for sequence 2 (Fig. 4, panels d2 and e2), which has a dom-  
240 inant away sector polarity. Because of the great variability of the IMF Bz-component  
241 (see Fig. 1d), the superposed profiles (Fig. 4, panels f1 and f2) are rather random.

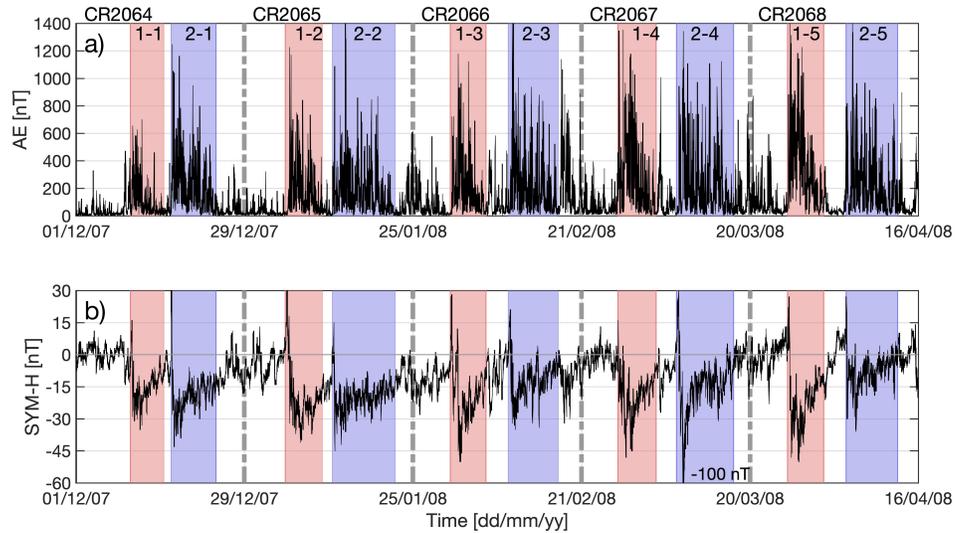
## 242 **6 Geomagnetic activity**

243 Figure 5 shows the geomagnetic AE and SYM-H indices during our study inter-  
244 val. Figure 5 highlights that each HSS/CIR event produces strong high-latitude activ-  
245 ity (substorms) as depicted by the AE index and a minor storm, as shown by the SYM-



**Figure 4.** Left: Superposed epoch analysis of the 5 HSS/CIR events of sequence 1. Right: The same for sequence 2. From top to bottom: solar wind speed, solar wind density, IMF magnitude, and the IMF Bx(GSE), By(GSE) and Bz(GSE) components. Individual HSS/CIR events are depicted in grey and the black line gives the superposed average. x-axis gives the day number around the zero epoch day, from day -5 to day 10.

246 H index. The AE index (Fig. 5a) shows large values at the beginning of each HSS/CIR  
 247 event, i.e., at the main phase of the corresponding storm, with AE values decreasing dur-  
 248 ing the storm recovery phase. Compared to SYM-H, the AE index shows much larger  
 249 variability, with multiple intermittent spikes (characteristic for substorms) distributed

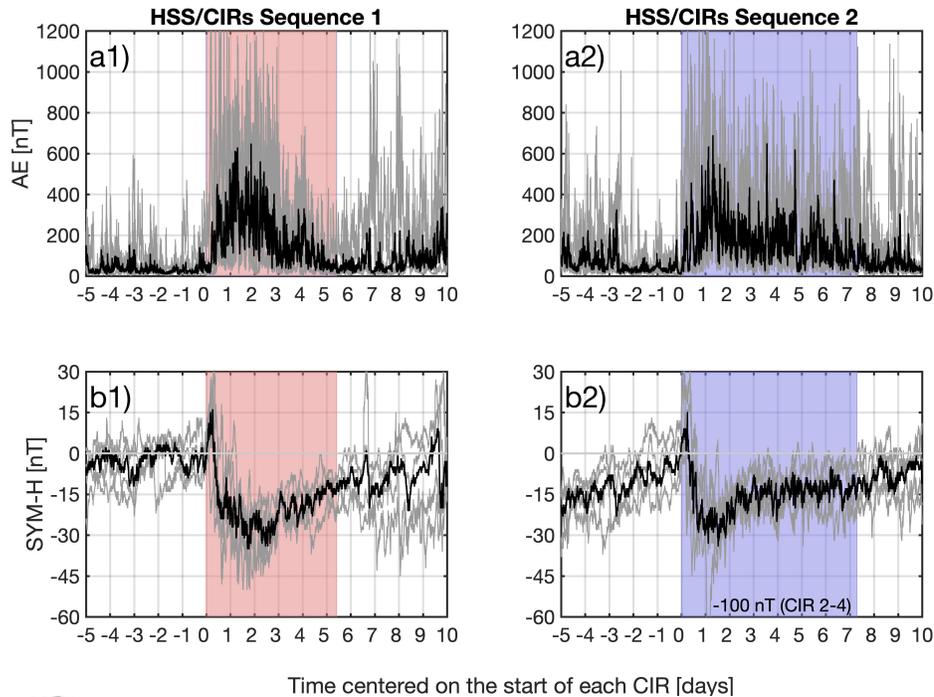


**Figure 5.** Geomagnetic activity indices during December 2007 - April 2008. Top: AE index; bottom: SYM-H index.

250 throughout the storm interval. The SYM-H index (Fig. 5b) shows the structure of a mag-  
 251 netic storm: the initial brief increase (compression), followed by a rapid decrease (main  
 252 phase), and then a slow return to undisturbed values (recovery phase). In each event,  
 253 the SYM-H index decreases below -30 nT but remains mostly above -50 nT, i.e. within  
 254 the limit of a minor storm. Only HSS/CIR2-4 generates a moderate storm with mini-  
 255 mum SYM-H index equal to -100 nT.

256 Figure 6 depicts the superposed epoch analysis of the two geomagnetic indices sep-  
 257 arately for the two sequences. The SPE time profiles of the AE index (Fig. 6, panels a1  
 258 and a2) show significant differences between the two sequences. The index shows a more  
 259 systematic increase on days 0 and 1 for sequence 1, although the maxima on day 1 are  
 260 roughly equally high for both sequences. Even more clearly, the mean AE index stays  
 261 considerably higher after the maximum on days 1 and 2 for sequence 1. The mean level  
 262 of days 0-2 is about 340 nT for sequence 1 and about 262 nT for sequence 2. The largest  
 263 difference in the mean AE index between the two sequences is seen on day 2, where the  
 264 mean values are around 400 nT for sequence 1 and around 200 nT for sequence 2.

265 The SPE time profiles of the SYM-H index (Fig. 6, panels b1 and b2) are also dif-  
 266 ferent for the two sequences. The start of the main phase (initial decline of SYM-H) is  
 267 slightly more systematic and steep in sequence 1. Even more clearly, the period of low-



**Figure 6.** Superposed epoch analysis of geomagnetic disturbances triggered by the ten HSS/CIR events marked in Figs. 1 and 5. Top: AE index; bottom: SYM-H index.

est index values (the main phase of storm) lasts to day 2 for sequence 1, roughly one day  
 longer than for sequence 2. These differences in SYM-H correspond very well to the si-  
 multaneous differences in the AE index between the two sequences. The storm recov-  
 ery of sequence 2 starts in the middle of day 1 and reaches the level of -15 nT on day  
 2. The recovery phase of sequence 1 starts one day later and the -15 nT level is reached  
 only on day 4.

## 7 Estimating the Russell-McPherron effect

When studying solar wind streams with opposite IMF polarities, the Russell-McPherron  
 (R-M) effect is often invoked as one factor to explain the observed differences in the geo-  
 effectiveness of the streams. In this section we will quantify the R-M effect, by showing  
 not only that the effect is mainly responsible for those differences in the average geoac-  
 tivity of the two HSS/CIR sequences shown in Fig. 6, but also that the effect, as expected,  
 evolves in time, becoming stronger as we approach the spring of 2008. We also note that,  
 in addition to the R-M mechanism, the other mechanism that contributes largely to the

282 semiannual variation of geomagnetic activity is the equinoctial hypothesis (Lyatsky et  
 283 al., 2001; Cliver et al., 2000). At equinox, when the nightside auroral zones of both hemi-  
 284 spheres are in darkness, ionospheric conductivity is reduced. This reduces the currents  
 285 required to complete the solar wind-magnetosphere-ionosphere coupling, but the corre-  
 286 sponding electric fields are enhanced, which increases the activity level (Lyatsky et al.,  
 287 2001). Moving now from (northern) winter solstice to spring equinox, the reducing so-  
 288 lar illumination in the summer (southern) hemisphere enhances the global night-side sen-  
 289 sitivity to solar wind driving. However, this change affects the HSS/CIR events of op-  
 290 posite polarities equally, thus leaving the R-M effect as the dominant mechanism of caus-  
 291 ing differences between the two, roughly simultaneous HSS/CIR events of each rotation.

292 The direction of the IMF is often specified using two complementary coordinate  
 293 systems: 1) the geocentric solar ecliptic (GSE), where the x-axis points from the cen-  
 294 ter of the Earth towards the Sun, the z-axis is positive in the direction of the normal to  
 295 the ecliptic plane, and the y-axis completes the right-handed system; and 2) the geocen-  
 296 tric solar magnetospheric (GSM), where the x-axis is the same as in GSE, the z-axis is  
 297 in the direction of the projection of the dipole axis onto the GSE y-z plane, and the y-  
 298 axis completes the right-handed system. Note that the only difference between the GSE  
 299 and GSM frames consists in a rotation about the x-axis, with the angle of rotation re-  
 300 ferred to in the following as  $\theta$ .

301 It can be shown that the IMF  $B_z(\text{GSM})$  component is connected to  $B_y(\text{GSE})$  and  
 302  $B_z(\text{GSE})$  components by (e.g. Kivelson & Russell, 1995; Lockwood et al., 2016):

$$B_z(\text{GSM}) = \sin(\theta) \times B_y(\text{GSE}) + \cos(\theta) \times B_z(\text{GSE}) \quad (1)$$

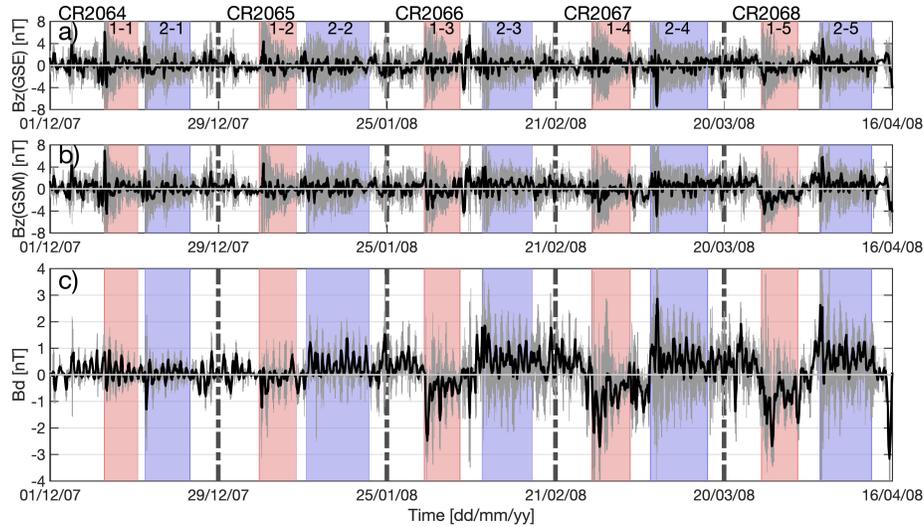
303 The angle of rotation,  $\theta$ , between the GSE and GSM coordinate systems, has both an  
 304 annual ( $\pm 23.5^\circ$ ) and a diurnal ( $\pm 11^\circ$ ) variation, and is defined as positive in the clock-  
 305 wise direction when the Earth is viewed from the Sun. Each year in spring,  $\theta$  varies be-  
 306 tween  $+23.5^\circ + 11^\circ = 34.5^\circ$  at 22 UT and  $+23.5^\circ - 11^\circ = 12.5^\circ$  at 10 UT. Thus,  
 307  $\sin(\theta)$  is always positive in spring and, according to Eq. 1, assuming that  $B_z(\text{GSE}) \approx$   
 308 0, a negative (duskward)  $B_y(\text{GSE})$  gives rise to a negative  $B_z(\text{GSM})$ . Similarly, a pos-  
 309 itive (dawnward)  $B_y(\text{GSE})$  gives rise to a positive  $B_z(\text{GSM})$  in spring. Conversely, in fall,  
 310  $\theta$  varies between  $-23.5^\circ + 11^\circ = -12.5^\circ$  at 22 UT and  $-23.5^\circ - 11^\circ = -34.5^\circ$  at 10  
 311 UT, thus  $\sin(\theta)$  is always negative in fall. Then, according to Eq. 1, a negative  $B_y(\text{GSE})$

312 gives rise to a positive  $B_z(\text{GSM})$  and a positive  $B_y(\text{GSE})$  gives rise to a negative  $B_z(\text{GSM})$ .  
313 Around solstices, when the Earth's rotational axis points away or toward the Sun,  $\theta$  varies  
314 between  $-11^\circ$  to  $+11^\circ$  ( $\theta$  vanishes at 4 and 16 UT), thus,  $B_y(\text{GSE})$  has little effect on  
315  $B_z(\text{GSM})$ .

316 In this study, the R-M effect is expected to be quite minor at the start of the study  
317 interval, close to the winter solstice of 2007, and is expected to increase towards the end  
318 of the interval close to the spring equinox of 2008. Since the R-M effect is polarity-dependent,  
319 the negative-polarity sequence 1 events are expected to become increasingly geoeffective  
320 towards the end of our study interval. As shown in Eq. 1, the  $B_z(\text{GSM})$  component also  
321 depends on  $B_z(\text{GSE})$ , which, for this study, can be considered to be due to random fluctu-  
322 ation. Therefore, in order to remove the influence of such random fluctuations, we use  
323 the difference  $B_d = B_z(\text{GSM}) - B_z(\text{GSE})$ .

324 Figure 7 depicts the temporal evolution of the R-M effect as revealed by  $B_d$ . One  
325 can clearly see the turning on of the R-M effect in both sequences as we advance in time  
326 towards the spring. Figure 7 shows how the mean value of  $B_d$  during sequence 1 decreases  
327 from roughly zero (or slightly positive) during CR2064 (December 2007), to increasingly  
328 negative values during CR2067 (February 2008) and CR2068 (March 2008). This demon-  
329 strates the increasing effect of the R-M mechanism in the IMF toward sector as we move  
330 from winter solstice to the spring equinox. Moreover, there is an opposite effect on se-  
331 quence 2: the mean value of  $B_d$  increases from roughly zero (or slightly negative) dur-  
332 ing CR2064 to increasingly positive values during CR2067 and CR2068.

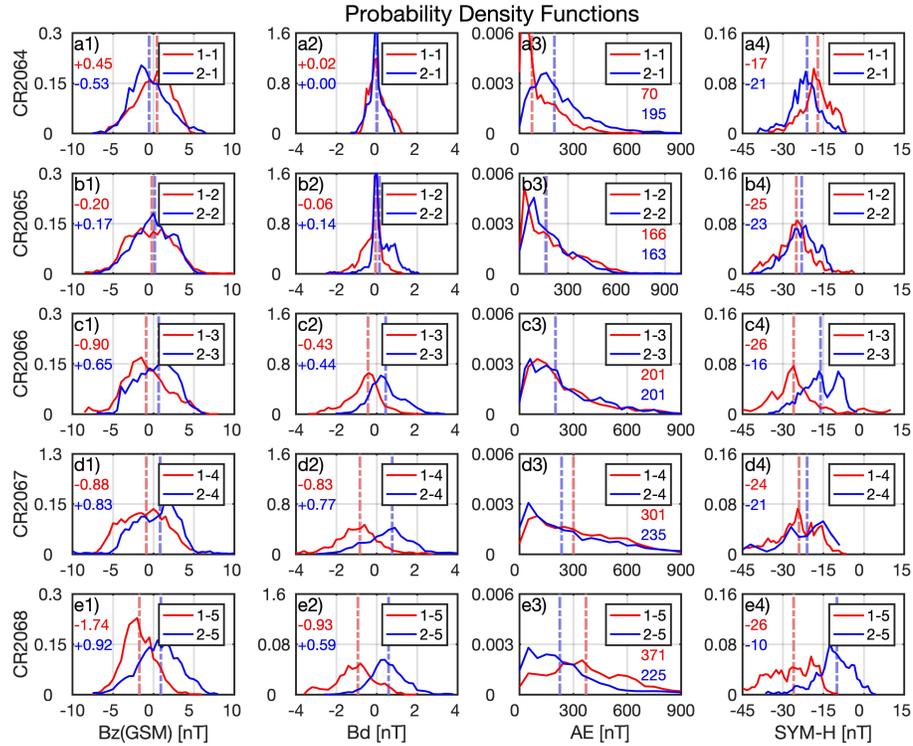
333 In Fig. 8 we plot the probability density functions (PDFs) of the values of  $B_z(\text{GSM})$ ,  
334  $B_d$ , AE and SYM-H during each HSS/CIR event. (To obtain the PDF, a given set of  
335 values is first partitioned into a uniform set of bins covering the full range of values. The  
336 PDF is then obtained by dividing the number of values inside each bin by the total num-  
337 ber of values and by the width of the bin.) In order to avoid the excessive variability of  
338 values during the compression phase (the actual CIR), we included the values of the four  
339 variables only during days 1-3 within the PDFs of Fig. 8. This 3-day interval corresponds  
340 to the end of the main phase and the recovery phase of the related storms (see Fig. 6).  
341 Note also that the sector structure, as determined by the  $B_x(\text{GSE})$  and  $B_y(\text{GSE})$  com-  
342 ponents (see Fig. 4) is most clearly ordered during these 3 days, thus maximising the  
343 R-M effect.



**Figure 7.** Temporal evolution of the IMF Bz component. From top to bottom: Bz(GSE) component, Bz(GSM) component and their difference  $Bd = Bz(GSM) - Bz(GSE)$ . The 1-min resolution data is depicted in grey and the black line is its 6-hour running mean curve.

344 Figure 8 (panels a1-e1) shows a systematic decrease (increase) of the median values of the IMF Bz(GSM) component during the HSS/CIR events of sequence 1 (sequence  
 345 2, respectively) from +0.45 nT (-0.53 nT) for HSS/CIR1-1 (HSS/CIR2-1) to -1.74 nT  
 346 (+0.92 nT) for HSS/CIR1-5 (HSS/CIR2-5). These changes are in a good agreement with  
 347 the corresponding changes in the Bd difference (Fig. 8, panels a2-e2) and the turning  
 348 on of the R-M effect. However, in addition to the R-M effect, the Bz(GSM) values (and  
 349 related geoefficiency) include the effect of random fluctuations. Note first that the median  
 350 value of Bz(GSM) during HSS/CIR1-1 is positive but negative during HSS/CIR2-  
 351 1 (Fig 8, panel a1), and the difference in Bz(GSM) between these two streams is larger  
 352 than predicted by the R-M effect (small values of Bd in Fig. 8, panel a2). Accordingly,  
 353 the large difference in Bz(GSM) between HSS/CIR1-1 and HSS/CIR2-1, and the related  
 354 differences in geomagnetic effects (see Fig. 5), are due to other processes, most likely the  
 355 random fluctuations during the compression phase.  
 356

357 Note also the strong negative Bz(GSE) component at the start of the HSS/CIR2-  
 358 4 event (see Fig. 7a), which is responsible for the largest geomagnetic storm in our study  
 359 interval (minimum SYM-H of -100 nT). In this case, even though the R-M mechanism  
 360 acts to raise the Bz(GSM) component (see Fig. 7b) to be less negative (less geoeffective),



**Figure 8.** Temporal evolution of the R-M effect using probability density functions. Columns from left to right: IMF Bz(GSM) component, Bd, AE index and SYM-H index. Rows from top to bottom: CR2064, CR2065, CR2066, CR2067, CR2068. Colours have the same meaning as in previous figures: red (blue) for sequence 1 (sequence 2). Each panel depicts the PDFs for the two HSS/CIR events within the same Carrington rotation. Coloured numbers give their median values, also depicted as vertical lines.

361 the large negative Bz(GSE) still dominates the Bz(GSM) and the geomagnetic effect of  
 362 this HSS/CIR event. Accordingly, the HSS/CIR2-4 event, which has a R-M non-geoeffective  
 363 polarity, is in fact more geoeffective than the HSS/CIR1-4 event, which is R-M geoeffective.  
 364 This shows that the R-M effect is, despite its systematic nature, often rather small  
 365 against other forms of variability that affect the difference between individual events. This  
 366 is also the reason why evidence for the R-M effect has, until the current study, largely  
 367 remained to be based on statistical studies of different geomagnetic activity variables.

368 Figure 8 (panels a3-e3) show a systematic increase of the median value of the AE  
 369 index for sequence 1, but not for sequence 2. This is in line with the R-M effect, which  
 370 predicts an increase of geomagnetic activity for negative-polarity solar wind streams as

371 we approach the March equinox. The median value of AE for sequence 1 increases from  
372 70 nT during CR2064 to 371 nT during CR2068. On the other hand, the median val-  
373 ues of AE for sequence 2 are rather constant, around 200 nT for all events. Note that  
374 the high-latitude geomagnetic activity associated with the HSS/CIR1-1 event is much  
375 weaker than that associated with HSS/CIR2-1, supporting the above discussed differ-  
376 ence in the corresponding Bz(GSM) values. Note also that, even though the HSS/CIR2-  
377 4 event generated the strongest storm during this period, the median AE index of HSS/CIR2-  
378 4 is 235 nT, weaker than the median AE index of HSS/CIR1-4 (301 nT). This is due to  
379 the short duration of the strong Bz(GSM) interval of HSS/CIR2-4 (see Fig. 7), which  
380 creates a deep but short storm main phase (see Fig. 5).

381 Figure 8 (panels a4-e4) show that, starting from CR2065, the median values of SYM-  
382 H for the sequence 1 events are slightly more negative than those of sequence 2. Dur-  
383 ing CR2064, the opposite relation is valid, and the HSS/CIR2-1 event leads to a stronger  
384 storm than HSS/CIR1-1 (see Fig. 5). This is due to its more negative Bz(GSM) com-  
385 ponent, as discussed above. Figure 8 (panel d4) shows that, even though the main phase  
386 of the geomagnetic storm associated with HSS/CIR2-4 was the strongest in our dataset,  
387 the median value of the SYM-H index of HSS/CIR1-4 (-24 nT) was slightly below that  
388 of HSS/CIR2-4 (-21 nT).

## 389 **8 Summary and Conclusions**

390 We have studied here the high-speed streams and the associated corotating inter-  
391 action regions that were observed at 1 AU in December 2007 - April 2008 (CR2064 to  
392 CR2068). We identified two HSS/CIR sequences during this period, with the related HSS/CIR  
393 events repeating almost unchanged during the five solar rotations. We showed that these  
394 two sequences had oppositely oriented IMF polarities, and that they were generated by  
395 two persistent low-latitude coronal holes with corresponding polarities. The time delays  
396 between successive events, the similar solar wind profiles and polarities at 1AU, and also  
397 the overall size, shape and location of the observed CHs, were used in the identification  
398 of the corresponding CH sources. We showed that the location, polarity and overall size  
399 and shape of the two CHs, remain rather invariant during the study period. Although  
400 the two CHs were observed even before and after the study period, they suffered con-  
401 siderable changes during the previous and subsequent rotations, thus limiting the sta-  
402 ble time interval to the five solar rotations included in our study. The sequence of negative-

403 polarity HSS/CIR events was denoted by sequence 1, and the sequence of positive-polarity  
404 HSS/CIR events, by sequence 2, respectively.

405 We used the superposed epoch analysis to study the average properties of the so-  
406 lar wind and IMF during the events of these two sequences separately. We showed that  
407 the superposed solar wind speed profiles were fundamentally different for the two sequences  
408 in the following way: the events of sequence 1 were clearly shorter than those of sequence  
409 2, with an average duration of 5.86 days compared to the average 8.66-day duration of  
410 the events of sequence 2. The superposed solar wind density and IMF magnitude pro-  
411 files were found to be more similar for the two sequences than the speed profiles. The  
412 superposed profiles of the IMF Bx and By components verified the clear toward (away)  
413 sector polarity of sequence 1 (sequence 2). There was also evidence for a change in sec-  
414 tor structure, with opposite polarity dominating a couple of days before the superposed  
415 epoch zero time. This pattern was more systematic in sequence 2.

416 Superposed epoch analysis was also used to study the average effects to high-latitude  
417 geomagnetic activity and to geomagnetic storms. We showed that the SPE time profiles  
418 for both AE and SYM-H indices were quite different for the two sequences. The mean  
419 AE level of SPE days 0-2 was about 340 nT for sequence 1 and about 262 nT for sequence  
420 2. The largest difference in the mean AE index was seen on SPE day 2, where the mean  
421 values were around 400 nT for sequence 1 and around 200 nT for sequence 2. The pe-  
422 riod of lowest SPE values for the SYM-H index, i.e. the storm main phase, lasted up to  
423 the SPE day 2 for sequence 1, roughly one day longer than for sequence 2. The storm  
424 recovery of sequence 2 started in the middle of SPE day 1 and reached the level of -15  
425 nT on SPE day 2. The recovery phase of sequence 1 started one SPE day later and the  
426 -15 nT level was reached only on day 4.

427 We followed the temporal evolution of the IMF Bz(GSE) and Bz(GSM) compo-  
428 nents from the first to the last HSS/CIR event within the two sequences separately. We  
429 found a systematic decrease of the Bz(GSM)-Bz(GSE) difference in sequence 1 and a sys-  
430 tematic increase of this difference in sequence 2, when moving from the first rotation (CR2064)  
431 around the winter solstice of 2007 until the rotation CR2068 around the spring equinox  
432 2008. These changes offer the first detailed, quantitative monitoring of the onset (turn-  
433 ing on) of the effect of the Russell-McPherron mechanism from its minimum around the

434 (winter) solstice to its maximum soon after the (spring) equinox (Russell & McPherron,  
435 1973).

436 We made a detailed analysis of the probability distributions of the values of the  
437 Bz(GSM)-Bz(GSE) difference and the AE and SYM-H indices for each rotation sepa-  
438 rately and studied their change from the first to the last rotation in order to accurately  
439 quantify the R-M effect to geomagnetic activity and storminess. Geomagnetic activity  
440 of sequence 1 was shown to systematically increase relative to sequence 2 as a consequence  
441 of the turning on of the R-M effect. In particular, the median value of the AE index of  
442 sequence 1 increased systematically from 70 nT during CR2064 to 371 nT during CR2068,  
443 while the AE index of sequence 2 showed no systematic trend. The median value of the  
444 SYM-H index of sequence 1 during the first rotation was higher (less geoeffective) than  
445 for sequence 2 but, in the later rotations, the SYM-H index of sequence 1 became clearly  
446 more negative (more geoeffective) than for sequence 2. These changes are in a good agree-  
447 ment with the R-M effect, which predicts an increase (decrease) of geomagnetic activ-  
448 ity for negative (positive) polarity solar wind streams as we approach the spring equinox.

449 Concluding, the two long-lived, low-latitude coronal holes observed during 2007-  
450 2008 generated the two high-speed stream sequences observed at 1 AU that were respon-  
451 sible for the recurrent geomagnetic activity examined in this study. (Note that our study  
452 also includes the one-month interval of the international WHI study). We presented the  
453 first detailed analysis of the systematic evolution ("turning on") of the R-M mechanism  
454 with opposite effects to the two HSS/CIR sequences of opposite polarity. The detailed  
455 monitoring of the R-M effect was made possible by the extremely stable (quiet) solar con-  
456 ditions, reducing the level of random changes in solar wind/IMF parameters and allow-  
457 ing the HSS/CIR events in both sequences to repeat almost unchanged. These condi-  
458 tions were optimal, probably even unique so far, for such a repeated experiment in the  
459 natural laboratory of the solar-terrestrial environment. The geomagnetic effects of the  
460 two HSS/CIR sequences were only moderate, with medium-size high-latitude disturbances  
461 and, mostly, minor storms, roughly of the same maximum strength for both sequences.  
462 However, the R-M mechanism systematically affected the IMF Bz(GSM) component of  
463 the two HSS/CIR sequences, increasing (decreasing) the geoeffectiveness of the negative  
464 (positive) polarity HSS/CIR streams. The R-M effect did not greatly modify the max-  
465 imum intensity of the storm caused by the R-M geoeffective stream, but rather prolonged

466 its main phase by delaying the start of the recovery phase up to day 3 after the start of  
467 the storm.

468 We note that, while there are hundreds of papers discussing the R-M mechanism  
469 statistically, and some papers even discussing the R-M mechanism in individual events,  
470 there is no previous study to show the systematic, opposite development of the IMF Bz-  
471 component in two HSS streams of opposite polarity and the related oppositely develop-  
472 ing changes in geomagnetic activity. In this paper, by following the repetition of two HSSs  
473 during five successive rotations, we are able to follow the onset ("turning on") of the R-  
474 M effect in the two streams with opposite polarities and with opposite changes in the  
475 Bz-components. In this way we can demonstrate that the observed, systematically dif-  
476 ferent changes in geomagnetic activity are indeed due to the oppositely changing Bz-components  
477 of the two streams, and not due to the other geoeffective factors in solar wind. The rep-  
478 etition of the two HSSs almost unchanged during five solar rotations is probably unique  
479 in space history (at least in space literature) and is due to the fact that solar activity  
480 was very quiet at this time, only some months before the exceptionally low and long sunspot  
481 minimum.

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487 tory (1964). Synoptic Maps Composites Observed from McIntosh. NOAA National Cen-  
488 ters for Environmental Information. doi:10.7289/V5765CCQ [January 2019]). Solar wind  
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